

Online will preparation via *EstateGuidance*®

Step-by-step instructions



What is online will preparation?

Having a will allows you to designate who'll receive your property and assets when you're gone. Without one, your state determines how your estate is distributed and who is named a guardian for your minor children. Lincoln Financial Group's trusted partnership with *LifeKeys*® includes *EstateGuidance* online will preparation services with your life insurance policy. *EstateGuidance* securely walks you through each step of documenting your final wishes and executing a will.

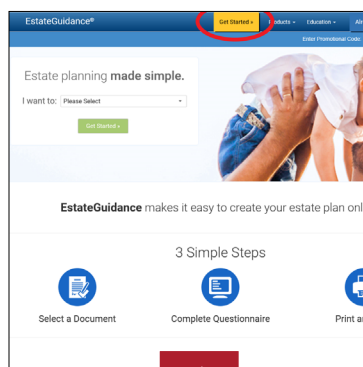
Online will preparation allows you to document your final wishes, including naming:

- Beneficiaries to inherit property
- A guardian to care for minor children

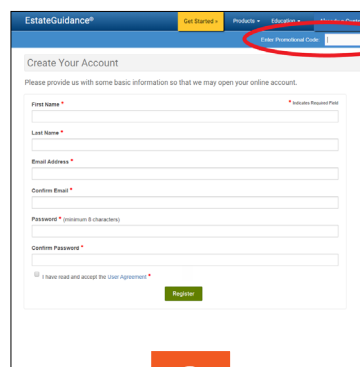
Online will preparation is straightforward. With *EstateGuidance*, you can:

- Follow detailed instructions and definitions that guide you through the process.
- Create, save, and print a legally binding will that you can update at any time.
- Make unlimited revisions at no cost.
- Personal legal forms and documents are stored on a secure server and are only accessible via password.

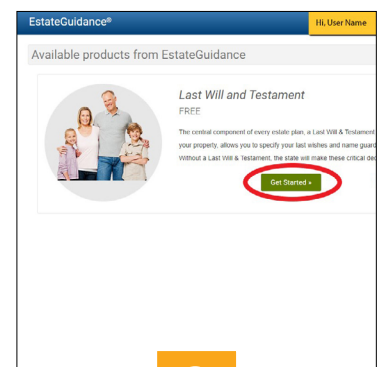
Where do I begin?



Go to
EstateGuidance.com
and click **Get Started**.



Create your account
and enter LIFEKEYSWA in
the Promotional Code
field to receive the
discounted products.



Click **Get Started**
under **Last Will
and Testament**.

The image displays three sequential screenshots of the EstateGuidance.com website interface, numbered 4, 5, and 6, illustrating the steps to create a last will and testament.

- Step 4:** The 'Preliminary Questions' screen. It asks the user if they are creating a will for themselves or with a spouse/partner. It includes a dropdown for 'State' and a section for 'Would you like to create additional documents?' with options for 'Living Will' (\$14.99) and 'Final Arrangements' (\$9.99). It also lists several statements that apply to the user, such as 'I am not of sound mind and body...' and 'I own a business.'
- Step 5:** The 'Personal Information' screen. It asks 'Who is this Last Will and Testament being created for?' with fields for 'First Name', 'Middle Name/Initial', and 'Last Name'. It also includes fields for 'Suffix, if any', 'City', and 'County'. A green 'Next' button is highlighted with a red circle.
- Step 6:** The 'Congratulations! You've successfully completed all questionnaire' screen. It offers 'Premium Document Delivery (PDD) - \$14.99' and provides links to 'Download Document to My Computer' and 'Email All Documents to Me'.

Answer the preliminary questions. You can add a living will or final arrangements for an additional cost. Click **Get Started** to proceed.

Enter your personal information and click **Next** to move through all eight sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep, and Other).

Congratulations — you've completed your will! Download the document to your computer or have it emailed to you at no cost, or request a printed copy for \$14.99.

Be sure to sign and date your last will and testament in the presence of qualified witnesses and a notary public, as detailed at **EstateGuidance.com**.



It's easy to access *LifeKeys®* services. Visit **EstateGuidance.com**. Promo code: **LIFEKEYSWA**

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